

# RISK TOLERANCE SURVEY

1. How important is capital preservation?

Very Important		Somewhat Important		Not Important					
1	2	3	4	5	6	7	8	9	10

2. How much risk are you willing to take to achieve higher market returns?

Higher Risk		Moderate Risk		None At All					
1	2	3	4	5	6	7	8	9	10

3. How important is growth of your assets?

Very Important		Somewhat Important		Not Important					
1	2	3	4	5	6	7	8	9	10

4. How important is low volatility of your assets?

Very Important		Somewhat Important		Not Important					
1	2	3	4	5	6	7	8	9	10

5. How important is inflation protection?

Very Important		Somewhat Important		Not Important					
1	2	3	4	5	6	7	8	9	10

6. How important is current cashflow?

Very Important		Somewhat Important		Not Important					
1	2	3	4	5	6	7	8	9	10

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Client Signature

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Date

